

Office-Smart Clinical Payment Manager™

TranSenda is now a part of BioClinica

BIOCLINICA™
Global clinical trial solutions. Real-world results.

Reduce payment processing time by more than 50%

For clinical trial finance professionals who want their financial software to work with their study software *and* their Office software, TranSenda delivers the first and only Office-based clinical payment solution. Unlike other clinical trial payment systems, which function outside of office software, TranSenda's Office-Smart Clinical Payment Manager is designed to take full advantage of the powerful Microsoft Office System.

With TranSenda's Office-Smart technology, relevant data such as subject activities and milestones captured in Excel spreadsheets can be automatically tagged and translated into invoice line items according to established payment rules. Actual payments due can be calculated based on negotiated contracts and *verifiable* clinical activity. With Office-Smart Clinical Payment Manager™ you can achieve full insight into what's been paid, what is owed and what is projected for a specific time period—enabling you to manage and control your clinical budgets. Insight into financial status includes always knowing accrued totals in real-time for the current payment period.

Turn the investigative grant payment process into a profit center

Most financial systems don't have the functions or the flexibility needed to efficiently track payments specific to clinical trials. And manual payment calculation can involve extensive sorting through trial activity and contracts—a process that takes time, limits visibility and is often prone to error. It also results in the #1 complaint of investigators—a lack of timely and accurate payments. Offered as both a stand-alone system or fully integrated with TranSenda's Office-Smart Clinical Trial Manager™, Office-Smart Clinical Payment Manager will work *with* your Office software to maximize efficiency. An Office-Smart clinical payment solution can turn your payment process into a source of profit instead of frustration.

Key Benefits

- ◆ Improve productivity by fully leveraging Microsoft's Office System, including Access, Excel, Outlook and Word, in concert with Office-Smart Clinical Payment Manager
- ◆ Reduce errors by ensuring payments are tied to study-specific payment rules and verifiable clinical activity
- ◆ A simplified user experience that integrates the familiar Microsoft Office environment with a payment solution built specifically for clinical trials
- ◆ Eliminate the frustration and inefficiency from disconnected financial systems by using clinical payment software that connects people and data in ways that are "Office-Smart"
- ◆ A single Office-centric source for critical study payment data and documents greatly simplifies the payment process and enables you to take control of your clinical budget
- ◆ Streamlines clinical site payments by using achieved clinical milestones to generate and track payment requests
- ◆ Reduces time required to produce a real-time view of payment status, included current accrued payments due
- ◆ Timely reports ensure investigative grants are paid on time and in the correct amounts
- ◆ Accurate and on-time payments will enhance your company's relationships with clinical investigators
- ◆ Connecting Clinical Payment Manager to Microsoft Office SharePoint Services makes insightful metadata available for configurable dashboards, reports, workflow and more
- ◆ A natural next step to bring your current favorite Office tools and financial spreadsheets into the regulated world of your clinical trial applications

Office-Smart Technology

- ◆ Takes advantage of the Microsoft Office System
- ◆ Simplifies processes to increase productivity
- ◆ Saves time and money
- ◆ Reduces errors
- ◆ Leverages current investments in Microsoft Office tools and spreadsheets

The screenshot displays the 'Core Sponsor Portal' interface. At the top, it says 'Excel Web Access - GenBioTechFinancials'. Below this is a table with columns: Study Number, Contracted, Committed, Not Committed, Committed, Not Paid, and % Contract Committed. The data rows are as follows:

Study Number	Contracted	Committed	Not Committed	Committed, Not Paid	% Contract Committed
2 SDY-005	\$ 1,250,000.00	\$ 763,512.50	\$ 486,477.50	\$ 12,558.00	61
3 SDY-006	\$ 2,130,500.00	\$ 1,687,085.00	\$ 443,415.00	\$ 42,870.00	79
4 SDY-007	\$ 850,000.00	\$ 489,200.00	\$ 360,800.00	\$ 10,430.00	58
5 Totals	\$ 4,230,500.00	\$ 2,939,807.50	\$ 1,290,692.50	\$ 65,858.00	69

Below the table is a 'Site Records' section with a table listing site information:

Title	Linked Study Number	Site Number	Linked Investigator Name	Site Status	Status Date	Subjects Pending	Subjects Screened	Subjects Enrolled
University Medical Center	SDY-005	001	Diamond, Lucy	Active	5/21/2008	0	9	7
General Hospital	SDY-005	004	Jandon, Betty	Evaluation	5/21/2008	0	0	0
Arcade Medical	SDY-005	003	Campo, Wendy	Identified	5/21/2008	0	0	0
McDonnell Research Institute	SDY-005	002	Heron, Betty	Active	4/5/2008	0	3	3
ANClin	SDY-005	005	Jefferson, Rosanna	Start-up	5/21/2008	0	0	0



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Key Features

- ◆ Flexible study budget includes multiple contract version tracking, allowing study-specific payment rules methodology to apply on a site-specific basis
- ◆ Unique payment programs can be designed for each service provider and investigator site
- ◆ Ability to handle multiple payee types including investigators, contractors, vendors, and ad hoc
- ◆ Track payments made to date, including accrued, in real-time against total study budget at study, site and subject levels
- ◆ Actual payments due calculated on subject activities and milestones—can also be captured in Excel and automatically translated into invoice line items per payment rules
- ◆ Supports currency exchange rate calculations for international sites
- ◆ Payment details help ensure compliance with Sarbanes-Oxley and support emerging investigator payment laws
- ◆ Microsoft SharePoint Services 2007 capabilities include fully encrypted Single Sign-On access, permission based portal collaboration, basic document management, and search through document titles and metadata
- ◆ Flexible Microsoft dashboard technology enables the display of secure real-time data in a wide variety of configurable formats on a need-to-know basis
- ◆ System validation is facilitated through embedded features, text scripts and documentation
- ◆ Patent-pending ClinBUS® data interchange technology provides multiple options for connecting to 3rd party applications, such as accounting systems and EDC
- ◆ Offered stand-alone or fully integrated with TranSenda's proven CTMS— Office-Smart Clinical Trial Manager

Linked Site No.	Subject No.	Study Visit	Item Description	Item Category	Date Included	PPM%	SD%	Estimated Amount	Adjusted Amount
001	SUB-002	Study Visit 1	Study Visit 1	Procedure	09Jun2008	10.00	3.00	1,575.90	1,575.90
001			The site has successfully enrolled five (5) subjects into the study.	Milestone	06Jun2008	0.00	3.00	3,605.00	3,605.00
001	SUB-008	baseline	baseline scheduling	Procedure	09Jun2008	10.00	3.00	231.75	231.75
001	001-007	Screening	Screening Failure	Screening Failure	09Jun2008	10.00	3.00	695.25	695.25

TRANSENDA TECHNOLOGY OVERVIEW

Web-Based Technology

Built with Microsoft's .NET technology, TranSenda's Office-Smart clinical trial solutions are web-enabled by design. Office-Smart clinical trial solutions are based upon Microsoft SharePoint Services and can also leverage the advanced features offered in Microsoft Office SharePoint Server 2007 (MOSS), an integrated suite of server capabilities that supports all intranet, extranet, and Web applications.

Connectivity

TranSenda's patent-pending ClinBUS data interchange technology enables the exchange and presentation of operational data from multiple systems to internal and external users in real-time. The unique ClinBUS approach to clinical system integration facilitates a family of data connectors for legacy and enterprise applications. Maximum interoperability is further enhanced by TranSenda's open standards architecture which supports XML-based conventions and industry standards, such as CDISC.

The System

Most TranSenda solutions are powered by TranSenda Central—a system of integrated modules that share a process-based platform of common functionality. Integrated modular solutions form a flexible and expandable clinical trial system that can be readily modified with changing needs and regulations. In addition, the system supports 21 CFR Part 11 compliance.

Hosting Services

For organizations with limited IT resources or desire to minimize infrastructure investment in order to simplify system management, TranSenda offers hosting services, including via Software-as-a-Service (SaaS).

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